

No.: 58 / 2019 / CV / NLG

Ho Chi Minh City, 16th May 2019

**INFORMATION DISCLOSURE OF
REPURCHASING THE TREASURY SHARES**

I. Information on organization that registers to purchase the treasury shares:

1. Name of organization that registers to purchase the treasury shares:

NAM LONG INVESTMENT CORPORATION

2. Transaction name: NAM LONG INVESTMENT CORPORATION

3. Head office address: 6 Nguyen Khac Vien St., Tan Phu Ward, District 7, Ho Chi Minh City

4. Telephone: (84.28) 54161718

Fax: (84.28) 54171819

5. Securities code: NLG

6. Par value: VND 10,000/share

7. Charter capital: VND 2,391,369,180,000

8. Bank name: Asia Commercial Joint Stock Bank – Sai Gon Branch – Ho Chi Minh City.
Bank account number: 6058059.

9. Legal bases on business activities:

- Business Registration Certificate No. 0301438936, 20th amendment on November 23rd, 2018 by Department of Planning and Investment of Ho Chi Minh City.

The main activities: House for sales (including construction and repairmen for both sales and lease); Urban buildings Construction, Investment and Trading; Industrial and Hi-tech infrastructure Construction, Investment and Trading; Constructing, Investing, Trading, Managing, Leasing buildings, towers, shopping malls, schools, swimming pools, hotels, restaurants, golf fields or physical facilities.– Industry code: 6810.

- The main products/services:

- + Develop clean land fund and urban technical infrastructure;
- + Develop housing;
- + Develop social infrastructure, offices, service apartments and resorts.

- Total business capital:

- + Total owner's equity at 31 December 2018 (consolidated financial statements):
VND 5,284,504,211,423



+ Total owner's equity at 31 December 2018 (separate financial statements): VND 4,810,271,381,944.

II. The method to repurchase treasury share:

1. Total number of treasury shares held before transaction: 9,544,956 shares (held by the subsidiary since 2005).
2. Total number of shares registered to be purchased as treasury shares: 10,000,000 shares.
3. Purpose to repurchase the treasury shares: To restructure company capital.
4. Capital source: Undistributed after-tax profit and capital surplus according to the 2018 audited consolidated financial statements, as follow:

(Unit: VND)	The audited consolidated financial statements of the year 2018
Capital surplus	988,508,364,367
Undistributed after-tax profit	1,293,714,724,748

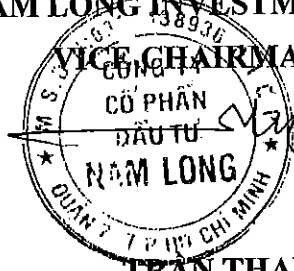
5. Transaction period: From 27th May 2019 to 26th June 2019.
6. Method of transaction: Order matching or Put-through trading method.
7. Principles for price determination: According to Article 8 Circular No. 203/2015/TT-BTC dated 21st December 2015 guidelines for trading on securities market; Article 25 Regulation on the trading of securities on Hochiminh Stock Exchange issued with Decision No. 341/QD-SGDHCM dated 22nd August 2016 of Hochiminh Stock Exchange and other current legal regulations.
8. Number of shares to buy daily: According to Article 8 Circular No. 203/2015/TT-BTC dated 21st December 2015 guidelines for trading on securities market.
9. The name of the securities company appointed as the agent for the transaction: HO CHI MINH CITY SECURITIES CORPORATION (HSC)
 - Head office address: Level 5&6, AB Tower, 76 Le Lai Str., Dist 1, HCMC.
 - Telephone: (84.28) 3 823 3299
 - Transaction account: 011C161616



Hochiminh City, 16th May 2019

NAM LONG INVESTMENT CORPORATION

VICE CHAIRMAN OF THE BOD



TRAN THANH PHONG